DISCLOSURE OF FINANCIAL INTEREST BY A CHARTER SCHOOL TRUSTEE AS REQUIRED BY G.L. c. 71, § 89(u) FILING

2017 MAY 19 PM12:39

FILING FOR CALENDAR YEAR: 2016

G.L. c. 71, § 89(u) provides that: "Members of boards of trustees of charter schools operating under the provisions of this section shall file a disclosure annually with the state ethics commission, the department, and the city or town clerk wherein such charter school is located. The form of the disclosure shall be prescribed by the ethics commission and shall be signed under penalty of perjury. Such form shall be limited to a statement in which members of the board of trustees shall disclose any financial interest that they or a member of their immediate families, as defined by section one of chapter 268A, have in any charter school located in the commonwealth or in any other state or with a person doing business with a charter school."

"Immediate family" means the member of the board of trustees and his or her spouse and their parents, children, brothers, and sisters. G.L. c. 268A, \S 1(e). A "person" doing business with a charter school includes corporations, societies, associations, and partnerships. G.L. c. 4, \S 7, cl. 23.

Each member of a board of trustees of a charter school shall file a disclosure for the preceding calendar year as follows:

- (a) within 30 days of becoming a member of the board of trustees;
- (b) by September 1 of each year thereafter that the person is a member of the board; and
- by September 1 of the year after the person ceases to be a member of the board, except that no member of a board of trustees shall be required to file a disclosure for the year in which he ceases to be a member of the board if he served fewer than 30 days in such year.

The original disclosure shall be filed with the Charter School Office of the Department of Elementary and Secondary Education. Copies of the disclosure shall be filed with the State Ethics Commission and the clerk for the city or town where the charter school is located.

This disclosure is in addition to the requirements of the conflict of interest law, G.L. c. 268A. A member of a board of trustees must also comply with those requirements, including any additional disclosure requirements.

1. Trustee's last name:	Trustee's first name:					
2. Position on board (i.e., chair, treasurer, com	mittee chair, member, etc.):					
Date Term Begins:	Date Term Ends: 6/30/2018					
3. Name of charter school(s): 4. Address of charter school(s): 427 Main St. Hyannis 105 W. Main St. Hyannis						
Street: 30 Marks Path						
City: Hyannis	State: MA Zip Code: 02601					
6. Business phone: 5087754985	Business Email: apontes43@yahoo.com					

NO

8. Is Trustee an employee of any charter school listed in response to Question 3?

If the answer is yes, please identify the charter school that employs the Trustee:

9. Did you and/or an imm Commonwealth of Massa	nediate family member have schusetts during the previou	e a financial interest in any c s calendar year?	harter school located in the		
YES		•			
If the answer is yes, ident	ify each such charter school	I below.			
Charter School Name	Charter School Address	Self or Relationship to Immediate Family Member with the Financial Interest	Describe the Financial Interest		
Sturgis Charter School	427 Main St.	Spouse	Substitute teacher		
10. Did you and/or an immediate family member have a financial interest in any charter school located in any other state in the United States during the previous calendar year?					
If the answer is yes, identif	fy each such charter school	below.			
Charter School Name	Charter School Address	Self or Relationship to Immediate Family Member with the Financial Interest	Describe the Financial Interest		

11. During the previous calendar year, did you and/or an immediate family member have a financial interest in, or a financial arrangement with, any individual, business, corporation, union, association, firm, partnership, committee, proprietorship, franchise, holding company, joint stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with any charter school?

NO

If the answer is yes, describe the financial interest or arrangement below.

Charter School Name	Charter School Address	Self or Relationship to Immediate Family Member with the Financial Interest	Describe the Financial Interest

Signed under the penalties of perjury, for the preceding calendar year, 2016 $\,$, as specified in G.L. c. 71, § 89.

And 23351715E420

5/18/2017

Signature

Date

Please retain a copy for your record

And send also a copy to: State Ethics Commission One Ashburton Place, Room 619 Boston, MA 02108

And send a copy to:
The clerk for the city or town in which the charter school is located.